Official Form 1 (04/10) United States Bankruptcy Court **Voluntary Petition** SOUTHERN DISTRICT OF NEW YORK Name of Joint Debtor (Spouse)(Last, First, Middle): Name of Debtor (if individual, enter Last, First, Middle): Iron Mining Group, Inc., a Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): fka Worldvest, Inc., fka Catalyst Ventures, Inc. Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No/Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): Street Address of Debtor 295 Madison Avenue, 12th Floor New York, NY ZIPCODE 10017 ZIPCODE County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Mailing Address of Joint Debtor Mailing Address of Debtor (if different from street address): (if different from street address): SAME ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor ZIPCODE (if different from street address above): **Nature of Business** Chapter of Bankruptcy Code Under Which Type of Debtor (Form of organization) (Check one box.) the Petition is Filed (Check one box) (Check one box.) Health Care Business ☐ Chapter 7 ☐ Chapter 15 Petition for Recognition ☐ Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined See Exhibit D on page 2 of this form. \boxtimes Chapter 11 in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition Corporation (includes LLC and LLP) П Chapter 12 Railroad of a Foreign Nonmain Proceeding Chapter 13 Partnership Stockbroker Other (if debtor is not one of the above Nature of Debts (Check one box) Commodity Broker entities, check this box and state type of Debts are primarily consumer debts, defined Debts are primarily Clearing Bank entity below in 11 U.S.C. § 101(8) as "incurred by an business debts. Other individual primarily for a personal, family, or household purpose" Tax-Exempt Entity Chapter 11 Debtors: (Check box, if applicable.) Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Code (the Internal Revenue Code). Filing Fee (Check one box) Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts Full Filing Fee attached owed to insiders or affiliates) are less than \$2,343,300 (amount Filing Fee to be paid in installments (applicable to individuals only). Must subject to adjustment on 4/01/13 and every three years thereafter). attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Acceptances of the plan were solicited prepetition from one or more attach signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** \boxtimes П 25,001-50,000 100-199 1,000-5,000 5,001-10,000 1-49 50-99 200-999 10,001-50,001-Over 100,000 Estimated Assets \$1,000,001 \$10,000,001 \$100,000,001 \$30,000,001 ∐ \$0 տ \$100,001 to \$300,001 \$500,000,001 \$50.001 to \$50,000 000.0012 \$500,000 to \$1 to \$10 to \$50 to \$100 million to \$500 \$1 billion million million million million Estimated Liabilities SO (0 \$50,001 to \$500,001 \$10,000,001 \$1,000,001 \$50,000,001 \$100,000,001 More than \$500,000,001 \$100,001 to \$50,000 \$100,000 to \$1 to \$10 to \$50 to \$100 to \$500

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Official Form 1 (04/10)	<u> </u>	FORM B1, Page 2	
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Iron Mining Group, Inc., a Corporation		
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
NONE			
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate o	f this Debtor (If more than one, atta	ch additional sheet)	
Name of Debtor:	Case Number:	Date Filed:	
NONE District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) Exhibit A is attached and made a part of this petition Does the debtor own or have possession of any property that poses or is a or safety? Yes, and exhibit C is attached and made a part of this petition. No	(To be completed if de whose debts are prime I, the attorney for the petitioner named in the have informed the petitioner that [he or she] nor 13 of title 11, United States Code, and have each such chapter. I further certify that I have required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s)	arily consumer debts) foregoing petition, declare that I may proceed under chapter 7, 11, 12 e explained the relief available under delivered to the debtor the notice	
(To be completed by every individual debtor. If a joint petition is filed, ea Exhibit D completed and signed by the debtor is attached and mad If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached	le part of this petition.	xhibit D.)	
	Regarding the Debtor - Venue		
	k any applicable box) ousiness, or principal assets in this District for 180 s than in any other District. er, or partnership pending in this District. of business or principal assets in the United States dant in an action proceeding [in a federal or state	s in this District, or has no	
· · · · · · · · · · · · · · · · · · ·	Resides as a Tenant of Residential Property applicable boxes.)		
☐ Landlord has a judgment against the debtor for possession of del	btor's residence. (If box checked, complete the fo	llowing.)	
	(Name of landlord that obtained judgn	nent)	
☐ Debtor claims that under applicable nonbankruptcy law, there ar entire monetary default that gave rise to the judgment for posses:	(Address of landlord) e circumstances under which the debtor would be sion, after the judgment for possession was enter	e permitted to cure the	
Debtor has included with this petition the deposit with the court period after the filing of the petition.	·		
Debtor certifies that he/she has served the Landlord with this cer	tification. (11 U.S.C. § 362(I)).		

Official Form 1 (04/10)	PARAGRA II.	
Voluntary Petition (This page num be completed and filed in every case)	Name of Debtos(s): Iron Mining Group, Inc., a Corporation	
Signatures		
Signature(s) of Debtor(s) (Individual/Joint)		
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, II, 12, or 13 of title 11. United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)	
[If no attorney represents me and no bankruptcy petition preparer signs the polition] I have obtained and read the notice required by II U.S.C. §342(b)	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.	
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this potition. A certified copy of the order granting recognition of the foreign main proceeding is attached.	
Signiture of Debtor X Signiture of Joint Debtor	X (Signature of Foreign Representative)	
Telephone Number (if not represented by attorney)	(Printed name of Foreign Representative)	
Dies	(Date)	
Signature of Attorney* X	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a capy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any tee from the debtor, as required in that section. Official Form 19 is attached.	
New York, NY 10005 212-509-5050	Printed Name and title, if any, of Bankruptcy Petition Preparer	
Telephone Number Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the atterney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)	
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 1. United States Code, specified in this petition.	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.	
Signands of Authorized Individual GARRETT KRAUSE Education Name of Authorized Individual President Title of Authorized Individual ALAU	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title if and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or bath, 11 (15, 6, 16, 16, 16, 16, 16, 16, 16, 16, 16,	